

DAILY MARKET REPORT

THURSDAY, 10TH OCTOBER, 2024



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The Nigerian Equities Market witnessed a decrease in trading activity today as deals, volume, value and equity declined, indicating subdued investor participation and a lack of significant market movement.

The NGXASI lost to peg, the All - Share - Index at 97,477.19bps as against its previous close of at 97,487.14bps. This outing displayed a decrease of **-0.01%**

Market Capitalization followed suit the direction of the ASI to stand at N56.013tn, representing a **-0.01%** decrease from the N56.019tn it stood at the end of the previous trading.

INDICES	TODAY	PREVIOUS
ASI	97,477.19	97,487.14
DEALS	7,091	8,582
VOLUME	277,745,152	356,134,129
VALUE	N4,653,186,650.11	N6,952,403,710.74
EQUITY CAP	N56,013,769,067,737.32	N56,019,490,479,709.20

MARKET ACTIVITY

Market activity as measured by the value of trades decreased in the session, with daily traded volume standing at 277,745,152units, representing a **-22.01%** decrease from a volume of 356,134,129units traded in the previous session.

Value of those traded stocks decreased by **-33.07%** in the session to stand at N4,653,186,650.11 as against a N6,952,403,710.74 recorded in the previous trading session.

TOP 5 TRADES		
Symbols	Last Closed	Volume
FIDELITYBK	N 14.40	43338228.00
UBA	N 26.55	30684789.00
ZENITHBANK	N 37.50	25552273.00
LASACO	N 2.56	22117621.00
ACCESSCORP	N 19.45	18459993.00
Symbols	Last Closed	Value
ZENITHBANK	N 37.50	956670599.80
UBA	N 26.55	820733286.50
FIDELITYBK	N 14.40	644785974.55
OANDO	N 71.95	382936354.75
ACCESSCORP	N 19.45	361249160.25

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
REGALINS	N 0.60	N 0.66	10.00%
CAVERTON	N 2.26	N 2.48	9.73%
ROYALEX	N 0.69	N 0.75	8.70%
ABCTRANS	N 1.22	N 1.32	8.20%
UPL	N 2.38	N 2.55	7.14%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
DAARCOMM	N 0.70	N 0.63	-10.00%
LIVESTOCK	N 3.44	N 3.10	-9.88%
SUNUASSUR	N 1.75	N 1.58	-9.71%
FIDSON	N 15.45	N 13.95	-9.71%
CONHALLPLC	N 1.40	N 1.27	-9.29%

Disclaimer: This report by APT Securities and Funds is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guarantee the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore, for any loss arising from the use of this information.

All Correspondence to APT Securities and Funds Ltd

Tel: 234-1-2719242

E-mail: research@aptsecurities.com website:

www.aptsecurities.com



@aptsecurities



Facebook.com/aptsecurities