

# DAILY MARKET REPORT

WEDNESDAY, 9<sup>TH</sup> OCTOBER, 2024



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

The Nigerian Equities Market witnessed a decrease in trading activity today as deals, volume, value and equity declined, indicating subdued investor participation and a lack of significant market movement.

The NGXASI lost to peg, the All - Share - Index at 97,487.14bps as against its previous close of at 97,584.81bps. This outing displayed a decrease of **-0.10%**

Market Capitalization followed suit the direction of the ASI to stand at N56.019tn, representing a **-0.10%** decrease from the N56.075tn it stood at the end of the previous trading.

| INDICES    | TODAY                  | PREVIOUS               |
|------------|------------------------|------------------------|
| ASI        | 97,487.14              | 97,584.81              |
| DEALS      | 8,582                  | 9,435                  |
| VOLUME     | 356,134,129            | 719,111,176            |
| VALUE      | N6,952,403,710.74      | N8,341,396,734.56      |
| EQUITY CAP | N56,019,490,479,709.20 | N56,075,614,009,480.07 |

### MARKET ACTIVITY

Market activity as measured by the value of trades decreased in the session, with daily traded volume standing at 356,134,129units, representing a **-50.47%** decrease from a volume of 719,111,176units traded in the previous session.

Value of those traded stocks decreased by **-16.65%** in the session to stand at N6,952,403,710.74 as against a N8,341,396,734.56 recorded in the previous trading session.

| TOP 5 TRADES |             |               |
|--------------|-------------|---------------|
| Symbols      | Last Closed | Volume        |
| FIDELITYBK   | N 14.90     | 66242755.00   |
| UBA          | N 27.00     | 38038780.00   |
| STERLINGNG   | N 4.85      | 33792126.00   |
| NB           | N 30.00     | 14560719.00   |
| OANDO        | N 70.00     | 13118662.00   |
| Symbols      | Last Closed | Value         |
| UBA          | N 27.00     | 1032515363.65 |
| FIDELITYBK   | N 14.90     | 988102801.20  |
| OANDO        | N 70.00     | 934243675.00  |
| GTCO         | N 47.20     | 485567514.65  |
| SEPLAT       | N 5,217.20  | 477770049.90  |

| TOP PERFORMERS |            |           |        |
|----------------|------------|-----------|--------|
| GAINERS        | LAST CLOSE | NEW CLOSE | %CHG   |
| LASACO         | N 2.30     | N 2.53    | 10.00% |
| MECURE         | N 8.45     | N 9.25    | 9.47%  |
| JBERGER        | N 150.00   | N 164.00  | 9.33%  |
| REGALINS       | N 0.55     | N 0.60    | 9.09%  |
| GOLDBREW       | N 3.15     | N 3.40    | 7.94%  |
| LOSERS         | LAST CLOSE | NEW CLOSE | %CHG   |
| ELLAHLAKES     | N 4.88     | N 4.40    | -9.84% |
| ABCTRANS       | N 1.35     | N 1.22    | -9.63% |
| ETERNA         | N 27.00    | N 24.70   | -8.52% |
| CILEASING      | N 4.05     | N 3.71    | -8.40% |
| LIVESTOCK      | N 3.74     | N 3.44    | -8.02% |

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