

DAILY MARKET REPORT

THURSDAY, 3RD OCTOBER, 2024



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The Nigerian Equities Market witnessed a decrease in trading activity today as deals, volume, value and equity declined, indicating subdued investor participation and a lack of significant market movement.

The NGXASI gained to peg the All - Share - Index at 97,064.42bps as against its previous close of at 98,232.39bps. This outing displayed a decrease of **-1.19%**

Market Capitalization followed suit the direction of the ASI to stand at N55.776tn, representing a **-1.19%** decrease from the N56.447tn it stood at the end of the previous trading.

INDICES	TODAY	PREVIOUS
ASI	97,064.42	98,232.39
DEALS	8,565	11,954
VOLUME	268,394,149	425,764,914.00
VALUE	N6,758,879,146.29	N8,450,869,335.47
EQUITY CAP	N55,776,522,758,914.05	N56,447,678,679,283.03

MARKET ACTIVITY

Market activity as measured by the value of trades decreased in the session, with daily traded volume standing at 268,394,149units, representing a **-36.96%** decrease from a volume of 425,764,914units traded in the previous session.

Value of those traded stocks decreased by **-20.02%** in the session to stand at N6,758,879,146.29 as against a N8,450,869,335.47 recorded in the previous trading session.

TOP 5 TRADES		
Symbols	Last Closed	Volume
UBA	N 27.00	37090812.00
ZENITHBAK	N 37.70	19013141.00
DEAPCAP	N 1.40	13897178.00
STERLINGNG	N 5.10	13061061.00
CAVERTON	N 2.39	12097213.00
Symbols	Last Closed	Value
SEPLAT	N 4513.40	2338184923.60
UBA	N 27.00	993999570.00
ZENITHBANK	N 37.70	716659670.95
OANDO	N 77.00	353348076.95
TRANSPower	N 301.70	270241256.00

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
SEPLAT	N 4103.10	N 4513.40	10.00%
LIVESTOCK	N 2.72	N 2.99	9.93%
REGALINS	N 0.82	N 0.90	9.76%
CAVERTON	N 2.18	N 2.39	9.63%
MANSARD	N 5.50	N 5.93	7.82%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
MCNICHOLS	N 1.50	N 1.35	-10.00%
DANGCEM	N 532.00	N 478.80	-10.00%
NSLTECH	N 0.66	N 0.61	-7.58%
UPDCREIT	N 5.30	N 5.05	-4.72%
CWG	N 6.50	N 6.20	-4.62%

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