

APPLICATION FORM (RETAIL OFFER)

Retail Offer Opens
|●|



Retail Offer Closes
|●|

LEAD ISSUING HOUSE / BOOKRUNNER



CHAPEL HILL DENHAM
RC 1381308

MTN NIGERIA COMMUNICATIONS PLC RC 395010

**OFFER FOR SALE
OF**

**UP TO 575,000,000 ORDINARY SHARES OF ₦0.02 EACH
BY MTN INTERNATIONAL (MAURITIUS) LIMITED
AT ₦|●| PER SHARE**

PAYABLE IN FULL ON APPLICATION

JOINT ISSUING HOUSES / BOOKRUNNERS



RC 1031371



RC 685973



RC 1031358



RC 485600

Applications must be in accordance with the instructions set out in the Pricing Supplement. Care must be taken to follow these instructions as applications that do not comply may be rejected. Before subscribing, please contact your Stockbroker, Solicitor, Banker or an independent investment adviser registered by the Securities and Exchange Commission, for guidance.

Guide to Application	
Minimum Number of Shares	Amount Payable
20 minimum	₦ ●
Subsequent multiples of 20	₦ ●

D	D	/	M	M	/	Y	Y	Y	Y
CONTROL NO. (for Registrars' use only)									

DECLARATION

<input type="checkbox"/>	I/We am/are 18 years of age or over
<input type="checkbox"/>	I/We note that allotment will only be electronically to the CSCS accounts of Allottees and no physical share certificate would be issued
<input type="checkbox"/>	I/We note that MTN International (Mauritius) Limited and the Issuing Houses are entitled in their absolute discretion to accept or reject this application
<input type="checkbox"/>	I/We attach the amount payable in full on application for the number of ordinary shares in MTN Nigeria Communications Plc
<input type="checkbox"/>	I/We agree to accept the same or any smaller number of Units in respect of which allotment may be made upon the terms of the Series 1 Pricing Supplement
<input type="checkbox"/>	I/We declare that I/we have read a copy of the Series 1 Pricing Supplement for the Offer, issued by the Issuing Houses on behalf of MTN International (Mauritius) Limited

NUMBER OF SHARES APPLIED FOR:

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VALUE OF SHARES APPLIED FOR/AMOUNT PAID:

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PLEASE COMPLETE IN BLOCK LETTERS

1. INDIVIDUAL APPLICANT

TITLE: MR MRS MISS

SURNAME

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OTHER NAMES (for individual applicants only)

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FULL POSTAL ADDRESS/STREET ADDRESS (P.O. Box No. alone is not sufficient)

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CITY/TOWN

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STATE

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PHONE NUMBER 1

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DATE OF BIRTH

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E-MAIL ADDRESS

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CHN NUMBER (Clearing House Number)

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CSCS NUMBER

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NAME OF YOUR STOCKBROKER

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2. JOINT APPLICANT

TITLE: MR MRS MISS

SURNAME

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OTHER NAMES

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3. CORPORATE APPLICANT

COMPANY'S NAME

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REGISTERED ADDRESS (P.O. Box No. alone is not sufficient)

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BANK DETAILS (For e-payments)									
NAME OF BANK					BRANCH				
ACCOUNT NO. (NUBAN Account No)					CITY/STATE				
BVN (of Account Signatories)					PHONE NUMBER 2				

SIGNATURE (OR THUMBPRINT)										2 ND SIGNATURE (CORPORATE/JOINT)										SEAL & RC. NO. (CORPORATE APPLICANT)									
NAME:										NAME:										RC									
DESIGNATION:										DESIGNATION:										CORONATION									
STAMP OF ISSUING HOUSE OR RECEIVING AGENT										Coronation Registrars Limited 10 Amodu Ojikutu Street Victoria Island Lagos info@coronationregistrars.com																			