

WEEKLY REPORT

28TH MAY, 2021



APT SECURITIES AND FUNDS LIMITED
(Member of The Nigerian Stock Exchange)

| INDICATOR | PRESENT | PREVIOUS | WtW %CHG |
|-------------------------|---------------|----------------|----------|
| NSEASI (bps) | 38,256.95 | 38,324.07 | -0.18% |
| MKT.CAP. (N'trn) | 19.940 | 19.975 | -0.18% |
| YTD Return | -5.00% | -4.83% | -3.45% |
| INDICATOR | PRESENT | PREVIOUS | %CHG |
| INFLATION | 18.12 | 18.17 | -0.28% |
| UNEMPLOYMENT | 33.30% | 27.10% | 22.88% |
| CRUDE BONNY LIGHT (USD) | 68.21 | 66.10 | 3.19% |
| MARKET ACTIVITY | PRESENT | PREVIOUS | WoW %CHG |
| VOLUME | 1,037,285,123 | 1,047,548,918 | -0.98% |
| VALUE | 9,470,923,795 | 11,542,553,449 | -17.95% |
| DEALS | 17,577 | 17,233 | 2.00% |

NSEASI



| INDICES | CURRENT | PREVIOUS | WOW %CHG |
|--------------|-----------|-----------|----------|
| ASI | 38,256.95 | 38,324.07 | -0.18% |
| NSE30 | 1,552.29 | 1,557.65 | -0.34% |
| NSEBNK | 355.30 | 361.80 | -1.80% |
| NSEINS | 205.43 | 203.38 | 1.01% |
| NSECNSMRGDS | 563.06 | 563.43 | -0.07% |
| NSEOILGAS | 309.20 | 306.58 | 0.85% |
| NSELOTUSISLM | 2,647.29 | 2,657.72 | -0.39% |
| NSEINDUSTR | 1,859.12 | 1,867.06 | -0.43% |
| NSEASEM | 731.18 | 731.18 | 0.00% |

ECONOMY:

The Monetary Policy Committee of the Central Bank of Nigeria held its bi-monthly meeting on the 24th and 25th of the month, which is the third meeting for the year, where they unanimously decided to keep the MPR and other key rates flat. This is even as Treasury Bills yield continue to rise, with one-year NTBILLS rate closing 5.63% higher for the week, up 1,307.35% for the year.

EQUITIES MARKET:

The Nigerian Equities market sustained its bearish tempo which ran through the second week, with the last trading session of the week being the first positive session in ten days.

The NGXASI was down 0.18% at the end of the week to stand at 38,256.95, bringing the year-to-date performance to stand at -5.00%. This negative outing pegged the market capitalization at N19.940tn as investors lost N35bn over the course of the week.

Market activity as measured by volume of trades marginally declined by 0.98% in the week in view from a volume of 1.048bn to a volume of 1.037bn. Volume of trades was reciprocated by a relatively higher decline in market turnover as value of trades declined by 17.95% to stand at N9.471bn from a value of N11.543bn recorded in the previous week.

NASD-OTC MARKET:

The NASD-OTC market recorded a bearish week as the NSI shed 2.73% for the week to stand at 752.30bps.

This negative outing pegged the market capitalization at N534.74bn as investors shed N15bn from their net worth.

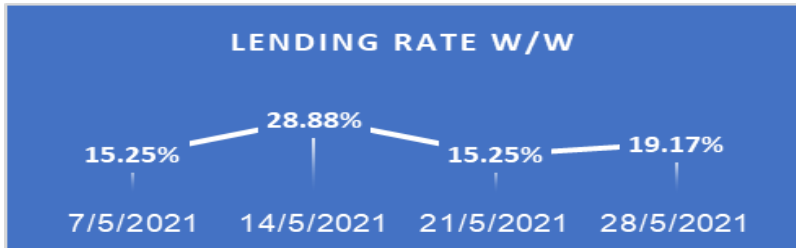
Market activity as measured by volume of trades dipped by 26.32% in the week in view as 25mn units of shares were traded as opposed to 34mn units of shares traded in the previous week. Market turnover was however marginally up by 2.33% to stand at N744mn from a turnover of N727mn recorded in the previous week.

| TOP GAINERS | OPEN | CLOSE | %CHG | TOP LOSERS | OPEN | CLOSE | %CHG |
|-------------|------|-------|--------|------------|-------|-------|---------|
| REGALINS | 0.34 | 0.49 | 44.12% | ABCTRANS | 0.41 | 0.34 | -17.07% |
| CHIPLC | 0.51 | 0.73 | 43.14% | ACADEMY | 0.39 | 0.33 | -15.38% |
| ROYALEX | 0.62 | 0.81 | 30.65% | ENAMELWA | 17.95 | 16.20 | -9.75% |
| CILEASING | 4.06 | 4.84 | 19.21% | FTNCOCOA | 0.42 | 0.38 | -9.52% |
| VITAFOAM | 9.00 | 10.10 | 12.22% | AIICO | 1.27 | 1.16 | -8.66% |
| SOVRENINS | 0.26 | 0.29 | 11.54% | MAYBAKER | 4.20 | 3.91 | -6.90% |
| JAPAULGOLD | 0.53 | 0.59 | 11.32% | LASACO | 1.54 | 1.44 | -6.49% |
| IKEJAHOTEL | 1.00 | 1.10 | 10.00% | JAIZ | 0.62 | 0.58 | -6.45% |
| NEIMETH | 1.71 | 1.88 | 9.94% | INITSPCL | 0.47 | 0.44 | -6.38% |
| MBENEFIT | 0.44 | 0.48 | 9.09% | UAC-PROP | 0.83 | 0.78 | -6.02% |

| NTBILLS | RATE | PREV | WoW %CHG |
|----------|------|------|----------|
| 1 MONTH | 3.75 | 2.91 | 28.87% |
| 2 MONTH | 4.19 | 3.24 | 29.32% |
| 3 MONTH | 4.64 | 4.25 | 9.18% |
| 6 MONTH | 6.14 | 5.39 | 13.91% |
| 9 MONTH | 7.76 | 7.43 | 4.44% |
| 12 MONTH | 9.57 | 9.06 | 5.63% |

NASD-OTC MARKET SNAPSHOT

| SYMBOL | CURRENT | PREVIOUS | %CHG |
|--------------------------|----------------|----------------|---------|
| NSI | 752.30 | 773.39 | -2.73% |
| MKT. CAPITALIZATION (BN) | 534.74 | 549.74 | -2.73% |
| VOLUME TRADED | 24,815,257 | 33,678,532 | -26.32% |
| VALUE TRADED | 744,313,467.02 | 727,345,812.29 | 2.33% |
| DEALS EXECUTED | 234 | 223 | 4.93% |



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