



# WEEKLY REPORT

16<sup>TH</sup> APRIL, 2021

**APT SECURITIES AND FUNDS LIMITED**  
(Member of The Nigerian Stock Exchange)

INDICATOR	PRESENT	PREVIOUS	WtW %CHG
NSEASI (bps)	38,808.01	38,866.39	-0.15%
MKT.CAP. (N'trn)	20.310	20.335	-0.12%
YTD Return	-3.63%	-3.49%	-4.16%
INFLATION	18.17	17.33	4.85%
MARKET ACTIVITY	PRESENT	PREVIOUS	WoW %CHG
VOLUME	1,262,675,564	887,036,911	42.35%
VALUE	10,757,901,925	9,192,975,574	17.02%
DEALS	19,931	17,837	11.74%

## NSEASI



INDICES	CURRENT	PREVIOUS	WOW %CHG
ASI	38,808.01	38,866.39	-0.15%
NSE30	1,541.39	1,542.27	-0.06%
NSEBNK	343.03	346.87	-1.11%
NSEINS	193.34	201.58	-4.09%
NSECNSMRGDS	552.65	556.89	-0.76%
NSEOILGAS	264.88	266.51	-0.61%
NSELOTUSISLM	2,681.58	2,670.58	0.41%
NSEINDUSTR	1,893.27	1,875.49	0.95%
NSEASEM	731.18	731.18	0.00%

## EQUITIES MARKET:

The Nigerian Equities market maintained its staggered tempo over the course of the week as the Nigerian Stock Exchange closed the week in the bearish zone. This indecisive sentiment among investors is not unconnected with the completion of the demutualization of the erstwhile Nigerian Stock Exchange as the exchange rebrands to the Nigerian Exchange Group (NGX Group), with the stock exchange arm being Nigerian Exchange Limited.

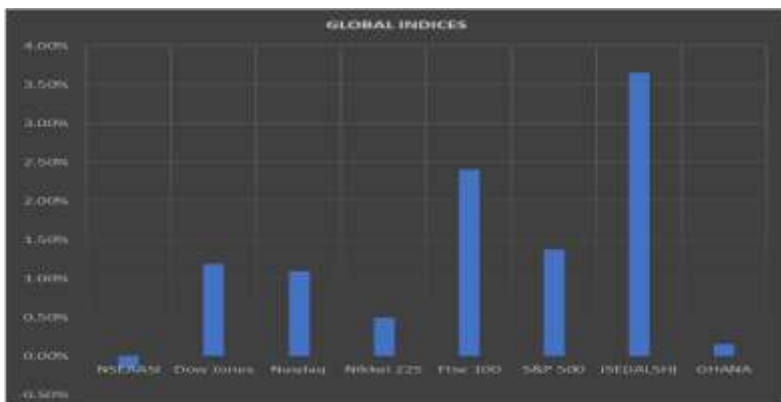
Following the completion of the Exchanges' demutualization, its shares debuted on the NASD OTC market on Tuesday at N25, where its first trading session on Wednesday saw it gaining 2.36% to close at N25.59. However, the stock was engulfed in a cascade of supply as beneficiaries of the demutualized shares clamor to sell. This cosmic supply depressed the price of the share as it closes the week 11.87% below its debut price.

The NSEASI was down 0.15% at the end of the week to stand at 38,808.01, bringing the year-to-date performance to -3.63%. This negative outing pegged the market capitalization at N20.310tn as investors lost N25bn.

Market turnover as measured by volume of trades improved by 42.35% in the week in view from a value of 887mn to a value of 1,263mn. The turnover was in tandem with both value of traded stocks and number of deals as they went up by 17.02% and 11.74% respectively as volume of trades stood at N10.758bn while deals stood at 19,931.

We anticipate a slight lift in the Equities Market in the next trading week on improved demand flows backed by release of first quarter results.

TOP GAINERS				TOP LOSERS			
	OPEN	CLOSE	%CHG		OPEN	CLOSE	%CHG
FTNCOCOA	0.43	0.50	16.28%	CUSTODIAN	7.00	5.75	-17.86%
MORISON	0.86	0.94	9.30%	NNFM	6.20	5.35	-13.71%
ROYALEX	0.36	0.39	8.33%	MBENEFIT	0.39	0.34	-12.82%
UACN	9.30	10.00	7.53%	FIDSON	4.75	4.28	-9.89%
GUINNESS	29.70	31.85	7.24%	CUTIX	2.25	2.03	-9.78%
UAC-PROP	0.75	0.79	5.33%	TRIPPLEG	0.72	0.65	-9.72%
LINKASSURE	0.80	0.84	5.00%	CHAMPION	2.20	2.00	-9.09%
FBNH	7.25	7.60	4.83%	FCMB	2.92	2.66	-8.90%
CHAMS	0.21	0.22	4.76%	CHIPLC	0.36	0.33	-8.33%
COURTVILLE	0.22	0.23	4.55%	MANSARD	0.98	0.90	-8.16%



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